



LEGACY PACK FOR LAWRENCE HOME NURSING TEAM

Lawrence Home Nursing Team provides free of charge palliative care in the Chipping Norton Area for patients who are nearing the end of life and wish to be cared for at home.

The nurses work day and night to provide care and support alongside the Primary Healthcare team and the Palliative Care Nurse Specialist based at Katherine House Hospice.

Lawrence Home Nursing Team was set up in May 1999 in memory of Dr Martin Lawrence, a local GP who was able to die peacefully at home with the support of a nursing team.

Most of the funds used to provide this service is raised by legacies, donations and fund raising activities.

Leaving a legacy in your Will will help to support this essential service and allow us to support so many more.

I hope that this Legacy Pack will give you the information that you require if you have any queries you can contact me on 01608 684475 or email verityfifer.lhnt@mail.com

.

Thank you for your time.

Verity Fifer

Registered Address: PO Box 286, Chipping Norton, OX7 9EJ

Making a Will

Making a Will is much simpler and cost effective than you would think. Not only does it bring you the peace of mind that your wishes have been set out, but it prevents complications or problems for those left behind, which inevitably lead to distress and expense.

Even if you have previously made a Will you may need to consider making a new one if your circumstances have changed such as marrying, divorcing, a death in the family or indeed a new addition to the family.

It is strongly recommended that you seek advice on making a Will from a Solicitor to ensure your Will truly reflects your wishes.

What if you already have a Will but want to add a legacy?

If you have a Will already and do not have any changes which need to be made, but would like to make a legacy this can easily be done by making a Codicil, which is an addition to your Will.

Benefits of legacy giving

There are benefits for both the Testator and the charity when a legacy is left in a Will:-

- For Charities legacies are often the greatest part of the funding that they receive. Large legacies left in a Will can allow a charity to better plan their future work.
- For the Testator leaving a legacy in their Will to Lawrence Home Nursing Team can mean that they can usually leave a more substantial sum to the charity than they would have been able to in lifetime.
- The Testator can also ask for the sum to be used for a particular campaign or service. It also allows them to recognise or remember a service or assistance provided to them or a family member or friend.
- There are also tax benefits for leaving a legacy to Lawrence Home Nursing Team, as a charity. The legacy itself is free from Inheritance Tax and a substantial legacy could reduce the rate of Inheritance Tax payable on the rest of your estate.

Again it is recommended that you seek advice from a Solicitor in relation to potential Inheritance Tax Benefits.

Sample clause

If you wish to make a Will to include a legacy to Lawrence Home Nursing Team it is recommended that the following sample Clause be used:

"I GIVE the sum of £..... to Lawrence Home Nursing Team Care of PO Box 286, Chipping Norton, Oxfordshire, OX7 5NL for its general charitable purposes.

I direct that the receipt of the person who professes to be the Treasurer or other proper officer of the Trust shall be a full and sufficient discharge for the said legacy."

You could consider index linking the legacy if you leave a specific sum in your Will. It is also possible to leave a percentage of your estate to the Charity.

Glossary

Testator/Testatrix

The Testator (or feminine version Testatrix) is the person making the Will.

Beneficiary/Beneficiaries

The person or persons or organisation receiving a benefit or legacy from your Will.

Executor/Executrix

The Executor (feminine version Executrix) is the person who will carry out your instructions in the Will.

Bequest/Legacy

A gift made in the Will.

Estate

The value of your assets, property, investments and possessions, once all liabilities have been settled.

Inheritance Tax

Inheritance Tax (IHT) is the tax payable on an Estate. A Solicitor should be consulted to see if this will be relevant to you and how it may affect your Estate.

Legacy pack prepared by Brethertons Solicitors, Strathmore House, Waterperry Court, Middleton Road, Banbury, Oxfordshire, OX16 4QD

01295 270999

info@brethertons.co.uk

Registered Address: PO Box 286, Chipping Norton, OX7 9EJ

Response Form

It will greatly help Lawrence Home Nursing Team if you completed this form and return it to us at Lawrence Home Nursing Team Care of PO Box 286, Chipping Norton, Oxfordshire, OX7 5NL. This information will be treated in confidence.

I have already left a legacy in my Will to Lawrence Home Nursing Team

I want to leave Lawrence Home Nursing Team a Legacy please contact me to discuss this in confidence:

Telephone Number.....

Name.....

Best Time.....

I am arranging to make or update my Will and will include a legacy to Lawrence Home Nursing Team.

I would prefer to make a regular or one off donation instead, please send me details of how I can do this:

Name.....

Address.....
.....

Email.....

Thank you